



THE CENTER FOR
WOODEN
BOATS

Notification of Stock Transfer Form

Please complete the following form and fax or mail in advance of your stock transfer to The Center for Wooden Boats at Fidelity Investments. Contact information is listed at bottom of form.

Donor names may not transfer along with stock shares so it is important for you to notify us in advance. To ensure your gift is used to support the area you wish, we need confirmation of the type and number of shares you are gifting, as well as the designation.

Donor Name (s): _____

Address: _____

City, State, Zip: _____

Phone/Email: _____

I plan to transfer stock electronically from my account to The Center for Wooden Boats' account at Fidelity Investments, per below:

The Center for Wooden Boats

Account #:

DTC #:

Tax ID #: **91-1061721**

My Brokerage Firm/Transfer Agent: _____

Account #: _____

Broker Name: _____

Broker Contact Information (Phone/Fax): _____

NAME OF STOCK(S) & NUMBER OF SHARES (required)

1. _____ (Name/# of shares)

2. _____ (Name/# of shares)

Estimated Date of Transfer: _____

Designation of Gift: _____

Signature: _____

Date: _____

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